



**Board of Trustees**  
Investment Subcommittee

3:30 PM  
May 27, 2020  
Zoom Meeting

A live stream of the meeting for public viewing will take place at the following link:  
<http://www.westfield.ma.edu/live>

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|---|-----------------|
| <b>1. Called to Order</b>                       | Trustee Queenin |
| <b>2. Minutes</b>                               |                 |
| a. January 14, 2020                             | Trustee Queenin |
| <b>3. Items for Information</b>                 |                 |
| a. FY20 Investment Performance as of 4/30/20    | Eaton Vance     |
| • Executive Summary                             |                 |
| • Market Outlook                                |                 |
| <b>4. Items for Discussion</b>                  |                 |
| a. Dynamic Performance Benchmarks (Year 1)      | Eaton Vance     |
| b. Performance Benchmarks after Transition Plan | Eaton Vance     |
| c. Policy Update                                | Stephen Taksar  |
| <b>5. Items for Action</b>                      |                 |
| a. None   |                 |