



Meet virtually with a member of the Financial Consultant team

Connect securely, face to face

Choose video chat to meet with a financial consultant virtually. You'll receive a link that lets you log in to your session from any camera-ready device with internet connection.



Betsey O'Boyle
Sr. Financial Consultant



Heather Martin
Sr. Financial Consultant



Spiros Seremetis
Sr. Financial Consultant



Amy Scarborough
Financial Consultant



Josh Lawrence
Financial Consultant

We know that there is a lot of uncertainty in the world today. And just as we have for more than 100 years, TIAA is here to help you.

Making decisions about your money can feel complicated. TIAA's experienced financial consultants are here to help you plan for your future.

Advice and education tailored to your needs

No matter where you are in life, a session with a TIAA financial consultant—by phone or virtually—can help you create a plan for your goals. Both are highly secure and private.

- During this appointment, we will talk about your current financial situation and your goals.
- We can help answer questions about your savings, investment strategies and source of income in retirement, among other things.
- Our experience has been that individuals leave the appointment feeling more confident in their ability to improve their financial well-being and retirement readiness.

Meeting with a TIAA financial consultant is included as a benefit of your Commonwealth of Massachusetts retirement plan at no additional cost. Take advantage and schedule a counseling session today with your local financial consultant.

[Make an appointment](#)

Checking your accounts, transferring funds, choosing beneficiaries and more can be done online.

[Contact us](#)

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