2020-2021 Special Circumstances Instructions

**IMPORTANT: You should only submit this form if you meet the Special Circumstance listed above. You will need to submit all of the documentation listed under the Required Documentation box (next page) in order for Westfield State University (WSU) to process your request.**

1. **Student’s Information**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Student’s Last Name Student’s First Name Student’s M.I. CWID

1. **Instructions:**

Before petitioning for a Special Circumstance, a completed 2020-2021 Free Application for Federal Student Aid (FAFSA) must be on file with the Financial Aid Office at WSU.

Incoming students will not be evaluated for a Special Circumstance until their initial financial aid has been processed.

Returning students can begin to submit their information March 1st of the year for which they will be applying for aid.

In addition to submitting the information for the chosen Special Circumstance category, the Federal government requires that we verify the data you provided on your FAFSA. Therefore, all students are required to submit the following documents:

* + If the student, spouse (if applicable), or parent filed a 2018 Federal Tax Return, attach a signed copy of the 2018 Federal Return with Schedules 1, 2 and 3 if applicable.
  + If the parent or Independent student did not file a 2018 Federal Tax Return, a Verification of Non-Filer must be attached. A Verification of Non-Filer can be requested by mail using IRS Form 4506-T.

* + All students must complete a Verification Worksheet. These forms are located on our website. Please copy and paste the following link on your browser to access the forms:

<http://www.westfield.ma.edu/tuition-financial-aid/verification-forms>

* + A personal statement from the student/parent detailing the circumstance. Please be specific.

**You must submit this form ALONG WITH all the required documentation. Incomplete submissions will not be evaluated. Please call us at (413) 572-5218, Option #2 with any questions.**



SEPERATION OR DIVORCE

Student’s name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ CWID: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. **Special Circumstance Certification:**

Select the calendar year in which the Special Circumstance occurred: 2018: \_\_\_\_ 2019: \_\_\_\_ 2020: \_\_\_\_

Review and complete the information below.

|  |  |  |
| --- | --- | --- |
| **Circumstance** | **Reason** | **Required Documentation** |
| Divorce or Separation | Parent or student’s spouse (if independent) no longer resides in the household due to divorce or separation | * Copy of divorce decree, if applicable * Proof of separate residences (lease, utility bill, driver license) * Child Support and/or Alimony received: amount, frequency (weekly/monthly), and date payments began * Custodial parent’s 2018 W2 or 2019 tax return if filed by independent of spouse |
| In addition to the required documentation, please complete the following information:    A divorce or separation can only be considered if the student’s parents or student’s spouse (if independent) have divorced or separated and are living in separate residences.    Date of divorce or separation: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Weekly amount of child support received: $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Weekly amount of alimony received: $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Weekly amount of any other monetary support received: $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | |

1. **Certification and Signature**

By signing this worksheet I certify that all of the information reported on it is complete and correct.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Student’s Signature Date

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Parent’s Signature Date

**STOP! You must submit this form ALONG WITH all of the required documentation. Incomplete submissions will not be evaluated. Information can be submitted via e-mail, fax or USPS mail. We suggest you put your name and CWID on all submitted documents.**

***Email: financialaid@westfield.ma.edu Fax: (413) 579-3019***

***Westfield State University, Financial Aid Office, 333 Western Ave, Westfield MA 01086***