



**Board of Trustees**  
Investment Subcommittee

3:00 p.m.  
November 2, 2020

Virtual Meeting via Zoom

A live stream of the meeting for public viewing will take place at the following link:  
<http://www.westfield.ma.edu/live>

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|---|-----------------|
| <b>1. Called to Order</b>                       | Trustee Queenin |
| <b>2. Minutes</b>                               |                 |
| a. May 27, 2020                                 | Trustee Queenin |
| <b>3. Items for Information</b>                 |                 |
| a. Annual Performance Update                    | Eaton Vance     |
| b. Morgan Stanley Acquisition                   | Eaton Vance     |
| <b>4. Items for Discussion</b>                  |                 |
| a. Ongoing Benchmarks                           | Eaton Vance     |
| b. Investment Policy Review: Initial Discussion | Stephen Taksar  |
| c. Next Subcommittee Meeting Date               | Stephen Taksar  |
| <b>5. Items for Action</b>                      |                 |
| a. None   |                 |